



PRESS RELEASE

## Leasys prices Euro 500 million Euro Medium Terms Note Programme Issuance

Leasys S.p.A priced on 18<sup>th</sup> of October 2024 a Euro 500 million offering of unsecured senior debt securities due January 2029, with a fixed rate coupon set at 3.375%.

This transaction represents the fifth public issuance under the established EMTN Programme by Leasys, attracting a very high-quality order book of Euro 2.5 billion from over 170 investors.

This issuance, the third one in 2024, further strengthens the group's funding position, confirming the investors' confidence in Leasys.

Rome, 23<sup>rd</sup> of October 2024

###

### **Leasys**

*Leasys, a joint venture between Stellantis and Crédit Agricole Consumer Finance, offers mobility solutions which range from medium and long-term rentals to management systems for company fleets, guaranteeing efficient, rational, safe and sustainable mobility. Created from the consolidation of two leading companies in the sector, Leasys and Free2Move Lease, the new company has established itself as a pioneer of the new idea of fluid, integrated and global mobility designed for individuals, professionals and companies of all sizes. Leasys boasts of a managed fleet of 870,000 vehicles which is already operational in 11 European countries: Italy, Spain, France, UK, Germany, Belgium, Netherlands, Portugal, Poland, Luxembourg and Austria.*

###

### **For further information**

Bruno Maria Criscuolo  
Finance Department - Head of Investor Relations & ESG  
[bruno.criscuolo@leasys.com](mailto:bruno.criscuolo@leasys.com)

Leasys Press Office +39 011 7732952 - [press.office@leasys.com](mailto:press.office@leasys.com)  
[www.leasys.com](http://www.leasys.com)